

ELECTRONICALLY FILED
JUNE 20, 2006

STUTMAN, TREISTER & GLATT, P.C.

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E-mail: jshea@sheacarlyon.comccarlyon@sheacarlyon.comssherman@sheacarlyon.com*Counsel for the Official Committee of Equity Security
Holders of USA Capital First Trust Deed Fund, LLC***UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
Debtor)

In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)

Affects)
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<input type="checkbox"/> All Debtors) Date: June 5, 2006
<input type="checkbox"/> USA Commercial Mortgage Co.) Time: 9:30 a.m.
<input type="checkbox"/> USA Securities, LLC) Place: Courtroom #1
<input type="checkbox"/> USA Capital Realty Advisors, LLC)
<input type="checkbox"/> USA Capital Diversified Trust Deed)
<input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC)

SHEA & CARLYON, LTD.
233 S. Fourth Street, 2nd Floor
Las Vegas, Nevada 89101
(702) 471-7432**NOTICE OF ENTRY OF ORDER APPROVING STUTMAN,
TREISTER & GLATT, P.C. EMPLOYMENT APPLICATION (AS AMENDED)**

1 **NOTICE OF ENTRY OF ORDER AUTHORIZING OFFICIAL COMMITTEE OF**
2 **EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC**
3 **TO EMPLOY STUTMAN, TREISTER & GLATT, P.C., AS ITS SPECIAL**
4 **BANKRUPTCY COUNSEL EFFECTIVE MAY 10, 2006**
5 **(AFFECTS USA FIRST TRUST DEED FUND, LLC)**

6 PLEASE TAKE NOTICE that an Order Authorizing Official Committee of Equity
7 Security Holders of USA Capital First Trust Deed Fund, LLC to Employ Stutman, Treister &
8 Glatt, P.C., as its Special Bankruptcy Counsel Effective May 10, 2006 was entered on June 19,
9 2006, a true and correct copy of which is attached hereto.

10 DATED this 20th day of June, 2006.

11 SHEA & CARLYON, LTD.

12 

13 SHLOMO S. SHERMAN, ESQ.

14 Nevada Bar No. 009688

15 233 S. Fourth Street, Second Floor

16 Las Vegas, NV 89101



Entered on Docket
June 19, 2006

Hon. Linda B. Riegle
United States Bankruptcy Judge

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USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
Debtor.)

In re:) BK-S-06-10726-LBR
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In re:) BK-S-06-10727-LBR
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Debtor.)

In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)

**ORDER APPROVING STUTMAN, TREISTER & GLATT P.C. EMPLOYMENT
APPLICATION (AS AMENDED)**

1 Affects)

2 ☐ All Debtors)

3 ☐ USA Commercial Mortgage Co.) Date: June 5, 2006

4 ☐ USA Securities, LLC) Time: 9:30 a.m.

5 ☐ USA Capital Realty Advisors, LLC) Place: Courtroom #2

6 ☐ USA Capital Diversified Trust Deed)

7 ☒ USA First Trust Deed Fund, LLC)

8 **ORDER AUTHORIZING OFFICIAL COMMITTEE OF EQUITY SECURITY**
 9 **HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC TO EMPLOY**
 10 **STUTMAN, TREISTER & GLATT, P.C., AS ITS SPECIAL BANKRUPTCY**
 11 **COUNSEL EFFECTIVE MAY 10, 2006**
 12 **(AFFECTS USA FIRST TRUST DEED FUND, LLC)**

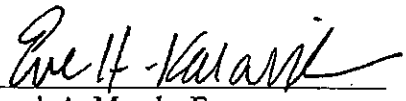
13 This matter having come on for hearing on the Application (the "Application") for
 14 Order Appointed Stutman, Treister & Glatt, P.C., as Special Bankruptcy Counsel for the
 15 Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC
 16 (the "First Trust Deed Committee"), and amendment thereto (the "Amendment"); Frank A.
 17 Merola, Esq. of the law firm of Stutman, Treister & Glatt, P.C. ("ST&G") appearing on behalf
 18 of the First Trust Deed Committee; and other appearances being noted on the record; and the
 19 Court having considered the Application and the Amendment thereto; the Declaration and the
 20 Statement of Disinterestedness of Jeffrey H. Davidson, Esq. in support thereof; the various
 21 oppositions and replies thereto; the pleadings, papers and records on file in this matter; and all
 22 objections having been withdrawn; and it appearing to the Court that the attorneys at ST&G
 23 are disinterested persons who do not hold or represent an interest adverse to the Debtors'
 24 estates in the matters upon which they are to be engaged, and that their employment for the
 25 purposes set forth in the Application is in the best interest of USA First Trust Deed Fund,
 26 LLC and its estate; and good cause appearing,

27 IT IS HEREBY ORDERED that the Application is granted and the First Trust Deed
 28

Committee is authorized to employ ST&G as its special bankruptcy counsel herein on the terms set forth in the Application, the Amendment thereto, the Declaration thereon, and any further order the Court may issue, effective as of May 10, 2006.

SUBMITTED BY:

STUTMAN, TREISTER & GLATT, P.C.



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Eve H. Karasik, Esq.
Christine M. Pajak, Esq.
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Deed Fund, LLC

APPROVED/DISAPPROVED:

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Counsel for the Debtors

APPROVED/DISAPPROVED:

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Counsel for Official Committee of Holders of
Executory Contract Rights of USA
Commercial Mortgage Company

APPROVED/DISAPPROVED:

LEWIS AND ROCA, LLP

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[Proposed] Counsel for Official Committee
of Unsecured Creditors of USA Commercial
Mortgage Company

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[Proposed] Counsel for Official Committee
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3 further order the Court may issue, effective as of May 10, 2006.
4

5 SUBMITTED BY:

APPROVED/DISAPPROVED:

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16 Deed Fund, LLC

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28 Executory Contract Rights of USA
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REVIEWED BY:

OFFICE OF THE U.S. TRUSTEE


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Jun 12 2006 5:13PM Robert C. LePome, Esq.

702.385.3417

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25 Las Vegas, NV 89101

26 Counsel for certain interested parties


RULE 9021 DECLARATION

In accordance with Local Rule 9021, the undersigned certifies:

- ☐ The Court waived the requirements of LR 9021.
- ☒ I have delivered a copy of proposed order to all attorneys and unrepresented parties who appeared at the hearing regarding this matter and/or who filed a written objection and each has:
- ☒ approved the form of this order;
- ☐ waived the right to review this order; and/or
- ☐ failed to file and serve papers in accordance with LR 9021(c).
- ☐ I have delivered a copy of this proposed order to all attorneys and unrepresented parties who appeared at the hearing regarding this matter and/or who filed a written objection and all have either approved the form of this order, waived the right to review the order, failed to file and serve papers in accordance with LR 9021(c) and the following have disapproved the order:
- ☐ No opposition was filed to the motion and no other party or counsel appeared at the hearing.

DATED this 19th day of June, 2006.

STUTMAN, TREISTER & GLATT, P.C.


ANDREW M. PARLEN, ESQ.
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1901 Avenue of the Stars, 12th Floor
Los Angeles, CA 90067

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